

SATELLITES SUPPORTING THE SOCIAL IMPACT OF MINING

Social Impact of Mining Spark Session Output Report

V3 MAR 2021

SATELLITE APPLICATIONS CATAPULT

Supported By:



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Executive Summary

On February 10th 2021 a Spark Session was carried out by the Satellite Applications Catapult in partnership South West Centre of Excellence supported by the UK Space Agency.

This workshop explored opportunities for satellite technology to address the social impact of mining on local communities. These areas were:



**Illegal,
Unreported &
Artisanal Mining**



**Community
Engagement**

The session was attended by over 40 organisations from a wide range of cross-sector organisations including representatives from South West Centre of Excellence, Small and Medium Enterprises, academia and a range of space technologists.

The list of participating organisations can be found at Annex 1.

Participants brainstormed multiple ideas for new opportunities before choosing two high impact ideas to develop in more detail. These ideas were:

- Identifying and categorising mining automatically through a set of indicators.
- Benefitting local mining communities using satellite data.

Introduction

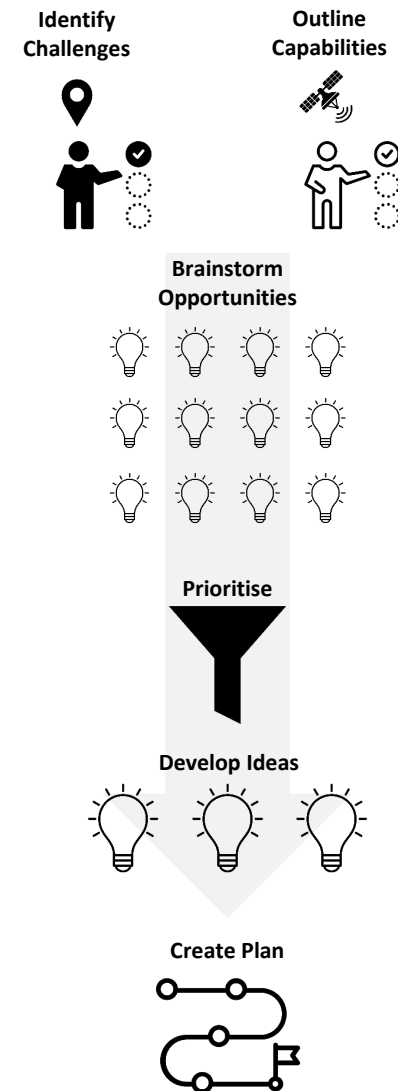
The Spark Programme

The Satellite Applications Catapult (SAC) is a part government funded not-for-profit technology and innovation organisation, created to grow the UK space sector. As part of a programme of work funded by the UK Space Agency, SAC is conducting a series of Spark Sessions across the UK. These sessions are designed to identify high value opportunities for space technology in areas of strategic regional importance.

Sectors and groups of regional priority have been identified through SAC's Regional Centres of Excellence in Satellite Applications, and key stakeholders from these groups have been brought together in order to plan and deliver each spark session.

Before a Spark Session takes place, research is conducted within areas of interest to identify and validate topics that are of most interest. Based on this research the SAC team prepares a series of examples of relevant satellite capability which is presented on the day. Following that presentation, the Spark Session encourages participants to generate ideas for how satellite technology can address key challenges. These ideas are then prioritised, and those that emerge as being of most interest are developed in more detail in order to outline a plan of action to make them happen.

The value of Spark Sessions comes not only from the ideas taken forward on the day, but in the awareness raising of communities around the value that satellite technology can bring, and in building momentum toward a larger programme of future collaboration and long-term innovative solution development.

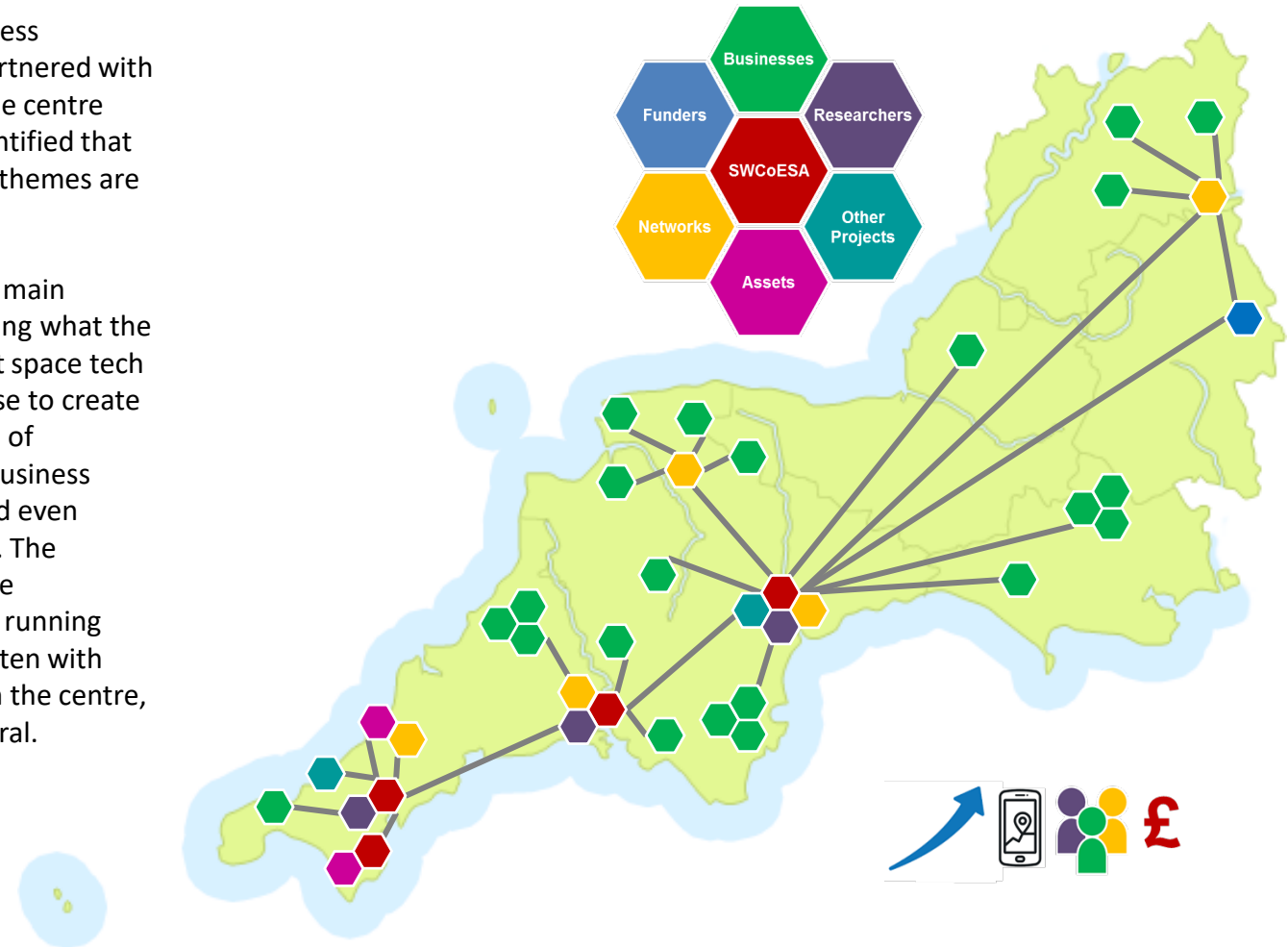


Introduction

South West Centre of Excellence in Satellite Applications

The South West Centre of Excellence is a regional team of business development and support staff based across the south west. Partnered with three major SW universities, Plymouth, Exeter and Falmouth, the centre provides thematic leads/experts on several of the key areas identified that are particularly relevant and of interest to the local area. These themes are health, marine and cyber security.

The SWCoESA engages businesses, largely in line with the three main themes, to offer support and exchange knowledge while assessing what the opportunities are for the SW based businesses to use and adopt space tech to optimise and improve their products and services, or of course to create new products and services entirely. This could come in the form of signposting to other UK based space tech companies, offering business design sprints, offering desk space at one of our space hubs, and even helping or leading in funding bids to get projects off the ground. The SWCoESA also raises awareness for space tech and what satellite applications, funding and general opportunities are available by running events, currently mostly online, such as workshops and talks, often with guest speakers, to help spread the word and increase interest in the centre, the Satellite Applications Catapult and space innovation in general.



Overview

Session Aims

At the beginning of the session participants were invited to share what they aimed to achieve from the session. These aims are summarised below. Although some very specific aims were identified, consistently the session attendees were focusing on the sharing of information to help understand how satellite technology can support the two key opportunities for the social impact of mining

Develop at least 3 ideas which can be developed further with mining companies & funders

Engage with others to share knowledge, problems and solutions

Increase interest in an innovative project in social challenges

Understand new ideas of how satellite technology can aid managing mining operations

Increase understanding of satellite technology for community engagement

Explore the technical opportunities & limitations of EO

Refine the social challenges use case & understand how we can make scalable satellite solutions with sustainable business model(s)

Understand other ideas and share thoughts on how satellite technology can monitor mining activities

Understanding more about the prevalence of artisanal mining and associate issues

Create opportunities for collaborative consortia tackling key mining challenges

Overview

Technological Context

The satellite sector is undergoing transformational changes, leading to a greater amount of accessible data, higher spatial resolutions, lower latency communications, automated analytics and diversified business models.

Huge investment by satellite operators in communication systems are seeing the growth of new satellite mega-constellations promising high bandwidth, low latency, secure communications that will rival current fibre options and disrupt the communications market. The UK Government has recently acquired OneWeb, which promises to deliver a UK sovereign communication and navigation capability expected to begin supporting service delivery within the next five years.

As 5G rolls out across the UK, developments are being made on the hardware and software with the capability to seamlessly switch between modes of communication, from cellular, to satellite, to low power wide area networks such as those used for the Internet of Things.

The Sentinel missions, part of the EU's Copernicus Programme, are striving toward continuous global earth observation coverage which, though coarse in resolution, is open and available to all, and capable of generating valuable insights. Meanwhile an increase in commercial satellites and constellations are delivering new medium and high-resolution satellite images across the planet multiple times per day.

In parallel with more data, improvements in cloud storage and processing are reducing the hardware requirements necessary to utilise satellite imagery and increasing accessibility. Developments in AI and Machine Learning are enabling data processing and analysis on unprecedented scales and speeds, leading to rapid insights from imagery, along with a significant evolution of autonomous system's capability to make quick decisions in place of human operators. This provides an opportunity for reduced risk, reduced cost, increased efficiency in operations across numerous sectors.

As the cost of new hardware goes down and available data and connectivity coverage goes up, we find ourselves entering a new era of ubiquitous connectivity and geospatial insights enabling new autonomous, connected, and smart systems monitoring and operational systems never-before possible.

There are a broad range of sectors poised to take advantage of these developments, however the key to successful technology development is early identification of the challenges it helps us address.

Whilst the Satellite Applications Catapult is working at the forefront of these technologies, it is the end user communities who will drive innovation.

Overview

Structure of the Day

The Spark Session was conducted fully virtually using a combination of Zoom and [Miro](#). Miro is an online collaborative whiteboard tool that enables multiple users to contribute to shared virtual space.

The day was structured in order to remind participants about the aims and objectives, review the challenges that had been identified, present satellite capabilities, and then develop ideas for new opportunities.

The approach taken has been developed and delivered by SAC over several years to enable and encourage a collaborative approach to innovation across wide groups of stakeholders. Participants are split into groups based on shared areas of interest, given an opportunity to brainstorm individually based on the capability presentation they will have just seen, and then encouraged to discuss and cluster their ideas into groups and themes. Once discussed, these ideas are then voted on based on agreed prioritisation criteria, such as:

- *Highest value*
- *Biggest impact*
- *Quick wins*
- *Links to ongoing initiatives*

Once ideas have been prioritised, groups then focused their attention on refining the top one or two ideas in order to better understand the opportunity, the requirements, and develop high level actions as next steps. Co-creating strategies for idea development can build commitment between participants and a shared sense of ownership which can be a driver for implementation.

In order to further develop prioritised ideas, groups were asked to answer the following questions:

1. **Describe the current context** (what is happening right now and why is this a problem?)
2. **Describe the opportunity** (what would you like to happen? What value would this bring?)
3. **Outline the technical solution** (what is required and how might it be used?)
4. **How do we go from today to a solution?** (what steps are required and who needs to be involved?)
5. **How might this be funded?** (are there any ongoing initiatives that this could link into?)
6. **What are the next steps?** (who should take them?)

The session conducted on the 10th of February 2021 had roughly 50 attendees and was conducted from 9:30-13:00.

What follows in the report is a summary of the ideas that were developed as part of the brainstorming, and a write-up of the ideas that were developed in more detail.

Annex 3 of this document contains a list of all ideas developed, and Annex 4 contains screenshots of the Miro boards created on the day.

Illegal, Unreported & Artisanal Mining

Summary of Top Ideas

Identification & categorisation of illegal, unregulated & regulated mining using satellite technology

Top voted idea

Creation of a list of applications & companies monitoring illegal mining using satellite technology

Top voted idea

Prevent reoccurrence of illegal mining and identify alternative sources of income for displaced workers

Creating a list of known artisanal operations from remote sensing and local data.

Identify pain points for organisation in the supply chain and how satellite technology can support them

Top voted idea

Idea Taken Forward:

Identifying and categorising mining automatically through a set of indicators derived from remote sensing data



Idea Development

Identifying and categorising mining automatically through a set of indicators

The Context

In many parts of the world where mining activity is happening, it is spread over vast and remote areas. This means that mapping to build an up-to-date picture of activities often requires on the ground data capture, which is costly, logistically complex, and often has high associated risk.

Across these vast regions, the mining activity occurring may fall into a number of categories, from legal large scale industrial mining, to Artisanal Small Scale Mining (ASM), to illegal and criminal mining activities. Monitoring these activities can enable a number of critical services, from auditing, to compliance monitoring, environmental monitoring, and law enforcement.

However, as the activities being monitored are often extremely dynamic, where monitoring is not happening on a regular basis (sometimes in the region of every two years), data can often be too out of date to be useful when required.

Current remote sensing capabilities can be harnessed to monitor wide areas of land on a regular basis, both using freely available lower resolution data, and higher resolution paid for data. However, with such vast amounts of data coming in, and such a variety of changes being looked for, there is too much work for it to be done at any meaningful scale by human capacity alone.

The Proposed Solution

By utilising the latest data analysis tools, machine learning algorithms can be trained to look for specific indicators in remote sensing data that are indicative of specific types of activities.

This enables a birds-eye view of vast regions to be rapidly analysed in order to identify trends and changes that require attention. Though there are geographical challenges which may dictate the data type chosen, the range of available datasets is generally able to overcome these. For example, Synthetic Aperture Radar (SAR) imagery is able to see through clouds and at night, easily identifying man made machinery and changes to water courses.

A baseline map of activities and indicators could then form the basis of a number of services for both government, industry, and academia.

In order to further this concept, an integrated working group of key stakeholders and technologists should be assembled in order to carry our research onto available solutions. Following this, key areas of interest should be identified as case studies to help train initial indicator sets, before a demonstrator is created to prove the value of the concept.

This can be used to identify the most suitable customers in different locations in order to develop a commercial MVP.



Community Engagement

Summary of Top Ideas

Development & designing mining sites using satellite technology

Top voted idea

Using satellite technology to establish an environmental baseline

Top voted idea

How satellite technology can provide opportunities to tackle mine site & mining crime

Engaging with local stakeholders and communicating benefits of mining

Top voted idea

Monitoring the compliance of mining companies

Top voted idea

Fusing satellite data with other complementary geospatial datasets

Communicating geotechnical data with stakeholders

Creating reliable satellite solutions for many geographic locations

Idea Taken Forward:

Benefitting local mining communities using satellite data to provide key services



Idea Development

Benefitting local mining communities using satellite data

The Challenges

Communities around which mining activities are planned will often protest and attempt to prevent said activity taking place. This is mainly due to the negative associations of having a mining site in the local area. They are known to damage the local environment and create health and safety hazards, whilst taking the wealth of the land away to another place. All this, with little perceived upside to the local community, and little information that can be easily digested.

By neglecting to consider the benefits that a mine could bring to local communities, and developing strategies to deliver long-term benefits, it is no surprise that there are often violent protests to this activity taking place. Where there are benefits funded by a mining operation, those benefits (whether they be schools or community centres) may then lose funding as soon as the activity has stopped.

However, by utilising satellite technology (that will need to be integrated by mining companies for operational purposes out with the local community), and working with communities to understand their needs, there is an opportunity to create services that will enable lasting benefits to communities, which may tip the balance in such a way that communities actively seek the opportunity to have mining activity near them.

The Proposed Solution

The creation of a set of underlying e-learning, e-health, and other community services enabled by satellite communication, which can form part of a package of support available to local communities. By coordinating with NGOs and local government, these tools can be customised to suit community specific needs.

Remote sensing data can also be used to create visualisations of activity that are digestible and meaningful to communities so they stay informed and educated about the activity happening around them. This could be all be delivered through an existing community centre, or involve the creation of a new location for the delivery of these services. However it is positioned physically, it should be available for all community members to access appropriately.

In order to take this forward, a pilot project should be developed with a location where existing relationships with communities and local government can be leveraged. Communication also must be made with the mining companies to make them aware of the opportunity, along with an overview of relevant socio-economic policy and regulations that this activity would support them to meet.

A working group should be formed in order to take this idea forward, finding funding to develop the MVP, and running key stakeholder engagements in parallel.



Relevant Regional Activities

Camborne School of Mines / Deep Digital Cornwall

Camborne School of Mines is a critical friend and associate of the South West Centre of Excellence and is a department within the University of Exeter which is one of the Centre's partners. The school is based at the Penryn Campus in Cornwall but its impact is felt world wide.

The school is well known for its research and practical mining and geoscience capabilities and facilities that include chemical and mechanical labs. It is, headed by Prof Kip Jeffrey, is part of the larger College of Engineering, Maths and Physical Sciences at the University and produces great research outputs through its many senior academics.

CSM has been partners on several SWCoESA/Catapult projects including the recent Satellites For Batteries project and the ARISE autonomous robot project. They continue to be a great source of expertise in mining and geoscience for the mining themed activities of the SWCoESA and are normally the first port of call for academic partners in any project not only in Cornwall but nationally and globally.

The **Deep Digital Cornwall** project is recently ERDF funded £4million project won by Prof Frances Wall at CSM, University of Exeter. The project now has several full-time members of staff including professional services staff and academic fellows. The project aims to offer support to SME's in the county of Cornwall whose projects and businesses specialise or operate in underground environments which could include mining, geoscience, civils, constructions, geotechnics, agriculture and more.

There are small pots of funding available to eligible companies and projects ranging from £5-100k to develop ideas empowered by various key technologies such as AI, VR, remote sensing, machine learning, big data and more.

The project is partnered with the SWCoESA such that a member of staff on Deep Digital Cornwall is considered part of the SWCoESA, an academic research fellow focussing on EO and remote sensing for the SME's that may go through DDC or the SWCoESA.

On 1st December 2020 the South West Centre of Excellence and Satellite Applications Catapult Extractives Team hosted an online webinar event called "Space Tech to Solve Social Challenges in Mining". Speakers included Wardell Armstrong, University of Oxford and CSM.



Relevant Catapult Activities

Extractive Industries Value Stream

The Satellite Applications Catapult Extractive Industries Value Stream has previously worked on projects that have explored the use of remote sensing to identify indicators of mining activity that can be cross referenced against known mining sites.

By analysing features such as deforestation, building of new roads, changes in river shapes, and new buildings or machinery, machine learning systems can be designed to give a probability certainty of mining activity. Whilst this technology has been explored, the Catapult is keen to discuss further opportunities to develop commercial services with suitable partners.

The Catapult has also developed and deployed immersive 2D and 3D visualisations to successfully communicate the socio-environmental impacts of mining operations to local communities, even in remote areas.

The data interpreted by the satellite imagery could be correlated by terrestrial IoT checkpoints – for e.g. to see where pollution originates and where potentially it can end up (measuring chemical makeup of water for e.g at different water catchment locations in the area – satellite enabled IoT).

Regarding to communication capability, the Catapult is involved in numerous projects exploring the delivery of satellite communication enabled services in remote locations, which could support the provision of community support materials. The Catapult also has strong links to service providers who could support delivery of such materials today.

Specifically, expertise gathered from projects focusing on providing Education for communities around mines in **Mexico**, healthcare along the **Amazon** river, and remote healthcare services in **Scotland** may have key insights that can be utilised.

There are some specific organisations, such as Ubuntu Power, who provide solutions to communities using renewable energy resources that can be enabled by satellite communications, which the Catapult has worked with in the past, and as such can facilitate introductions.

If you are interested in finding out more about technological capabilities, or discussing future collaborations, please contact one of our experts:

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Head of Communication Systems Engineering

Ashweeni.beeharee@sa.catapult.org.uk

Anastasia Bolton

Business Development Manager for Extractive Industries

Anastasia.bolton@sa.catapult.org.uk

Alice Bird

Extractive Industries Lead for South-West UK

A.P.Bird@exeter.ac.uk

Recommendations

The ideas outlined in detail represent one part of the broader opportunity highlighted in the workshop to utilise advanced satellite technology to support high impact applications to reduce the negative social impacts of mining and increase positives.

That they were voted on by workshop participants to be explored in more detail indicates a willingness from the community to pursue and engage in next steps. While each concept has its own set of specific next steps to follow, there are some cross cutting approaches to continued engagement that this report recommends.

- Primarily this report should be fed back to participants in order to capture any further feedback or input.
- Participants should be asked explicitly which ideas they would be interested in being involved with, as well as any other stakeholders who should be included in the creation of primary working groups.
- Working group meetings should then be set in order to capture further detail on how ideas outlined link to ongoing initiatives and determine development routes.
- Technology demonstrations supported by the SAC should occur across working groups based on underpinning capabilities outlined in this report.
- Initial opportunity prioritisation based on:
 - Stakeholder engagement
 - Funding landscape / opportunities
 - Perceived impact
- Conduct deeper dive study to understand key requirements for idea and map technology landscape in order to create clear use cases.
- Use cases should have
 - Real-world scenarios of use with an understanding of how key stakeholders currently operate
 - Identification and understanding of challenges faced by current approaches
 - Information on impact of challenges (economic, environmental, or social)
 - Proposed service journey of how technological solutions could address key challenges
 - Assessment of impact of proposed interventions.
- Utilise use cases to run cost benefit analysis on ideas
- Secondary prioritisation can then be based one:
 - Outputs of the cost benefit analysis
 - Resource availability
 - Continued stakeholder engagement
- Utilise research to create a proposal that can be shared with academic institutions and industry in order to find delivery partners for project opportunities and unlock funding (either industry or grant funded).
- In parallel with this work, a review should be carried out of the broad list of ideas generated to identify opportunities for development that aligns with other ongoing initiatives and activities.

Annex 1: Attendee List

Organisations Registered

Accenture
 AeroSpace Cornwall
 Alcis Holdings Limited
 Altus Strategies
 AssetAssurance Monitoring
 Camborne School of Mines - University of Exeter
 CGG
 EO Consultant
 Famas Integrated Geoservices Ltd
 GlobalTrust
 Godrej Aerospace
 Insta Associates
 Institute of Physics
 Levin Sources Limited
 Masae Analytics
 Mining & Sustainable Development Ltd
 NanoAvionics (UK)
 Nebula 42
 North Coast Consulting Ltd
 Novojoy
 Pixalytics
 PRI

Principles for Responsible Investment
 Queens Belfast
 Rock Solve
 Rosacom Ltd
 Satellite Applications Catapult
 SJK
 South West Centre of Excellence in Satellite Applications
 Spatial Business Integration GmbH
 STFC
 The Signal Group
 Universidad Tecnológica Nacional
 University of Leicester
 University of Nottingham
 University of Oxford
 University of Portsmouth
 Veritas Imagery Services Ltd.
 WAI
 Wardell Armstrong International
 Wegrowgreentech.com
 Xylene GmbH
 Zimble Analytica LLC

Annex 2: Miro Boards

Filled out on the day – See Attached Doc

Challenge Area 1:

Illegal, Unregulated, Artisanal Mining

Need to create a warning system when sensitive areas might be impacted, this way intervention can be prioritised.

Monitor dumps at closed mine workings to identify illegal activity. (This is a problem in South Africa where illegal mining in closed shafts often results in death).

Need to quantify the impact on environment and communities that these activities have

Covering large areas on foot/in person searching for illegal mining activity is labour intensive and therefore expensive for gov bodies and mining operations to stay on top of

Human rights violations and child labour - bad for obvious reasons

Need to estimate the amount of mercury dumped in the environment based on the historical activities. Can we identify hotspots?

Currently often using aeroplane surveys for monitoring activity which is £££ & time consuming & labour intensive

Can we calculate volume of Earth removed /extracted by artisanal miners at these unregulated sites?

What alternative economy can be derived from the local area if mining activities are stopped?

Volume change mapping can certainly be used to make estimates for this. However especially for small scale mining, high resolution stereo data would be required which is not cheap. - Ed Sage

Challenge Area 2:

Community Engagement

Local infrastructure and road systems. Are the current roads sufficient to use for large concentrate trucks etc. Will this be a source of noise and dust pollution to local communities. Analyse road network systems and surface types.

Sending large exploration teams in early stages often creates a bad atmosphere with local communities straight away

Water resources and security. If the project is going to alter the water course this can have a massive impact on local communities that are dependent on the water source. Analyse existing water courses and groundwater levels.

Rehousing and displacement of residents for construction of mine is always a challenge, new communication tools might go a long way

Safe placement of community homes and buildings / safe placement of tailings. Do communities grow close to the tailings because the land is already cleared? Analyse risk areas from topography.

Recent monitoring of site activities viewable by local stakeholders

Some studies have shown that increased use of technology (e.g. autonomous trucks) can lead to decreased trust with communities - Could this be a problem with satellite use? Especially where understanding of satellite technology is low. How can we get these communities to trust satellites and associated data?

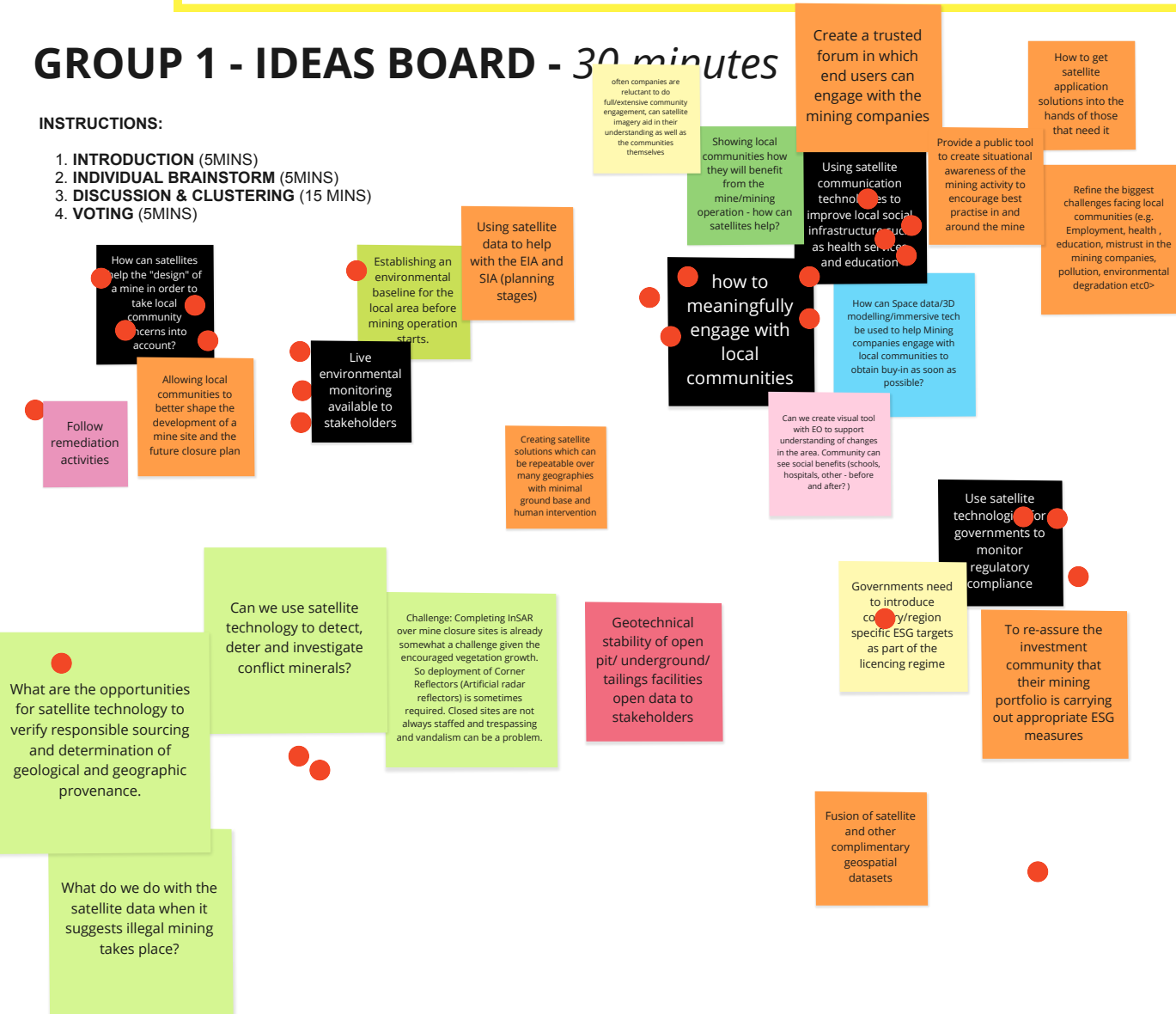
Community Engagement

Alice, Anastasia, Electra, Conrad, John

GROUP 1 - IDEAS BOARD - 30 minutes

INSTRUCTIONS:

1. INTRODUCTION (5MINS)
2. INDIVIDUAL BRAINSTORM (5MINS)
3. DISCUSSION & CLUSTERING (15 MINS)
4. VOTING (5MINS)



TOP IDEA SUMMARY:

Using satellite communication technologies to improve local social infrastructure such as health services and education

This has to be addressed as all affected communities, their rights to any mineral and with high level of literacy

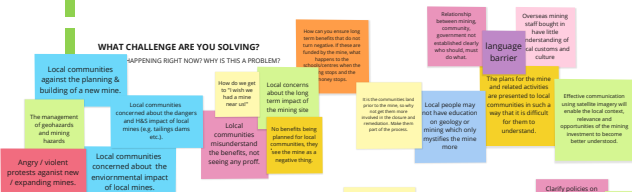
Using satellite communications and earth observations tools to benefit local stakeholders and mining companies/workers by improving, introducing and providing innovative infrastructure such as facilities for health, education and cultural understanding

Use geospatial information to produce 3D model of what the infrastructure would look like in order to get local buy in

IDEA DEVELOPMENT BOARD 1 - 30 minutes

WHAT CHALLENGE ARE YOU SOLVING?

HAPPENING RIGHT NOW? WHY IS THIS A PROBLEM?



WHAT SOLUTION ARE YOU PROPOSING?

HOW MIGHT TECHNOLOGY BE USED? WHO MIGHT THE USER BE?



HOW COULD THIS BE TAKEN FORWARD?

HOW COULD THIS BE FUNDED? WHAT ARE THE NEXT STEPS?

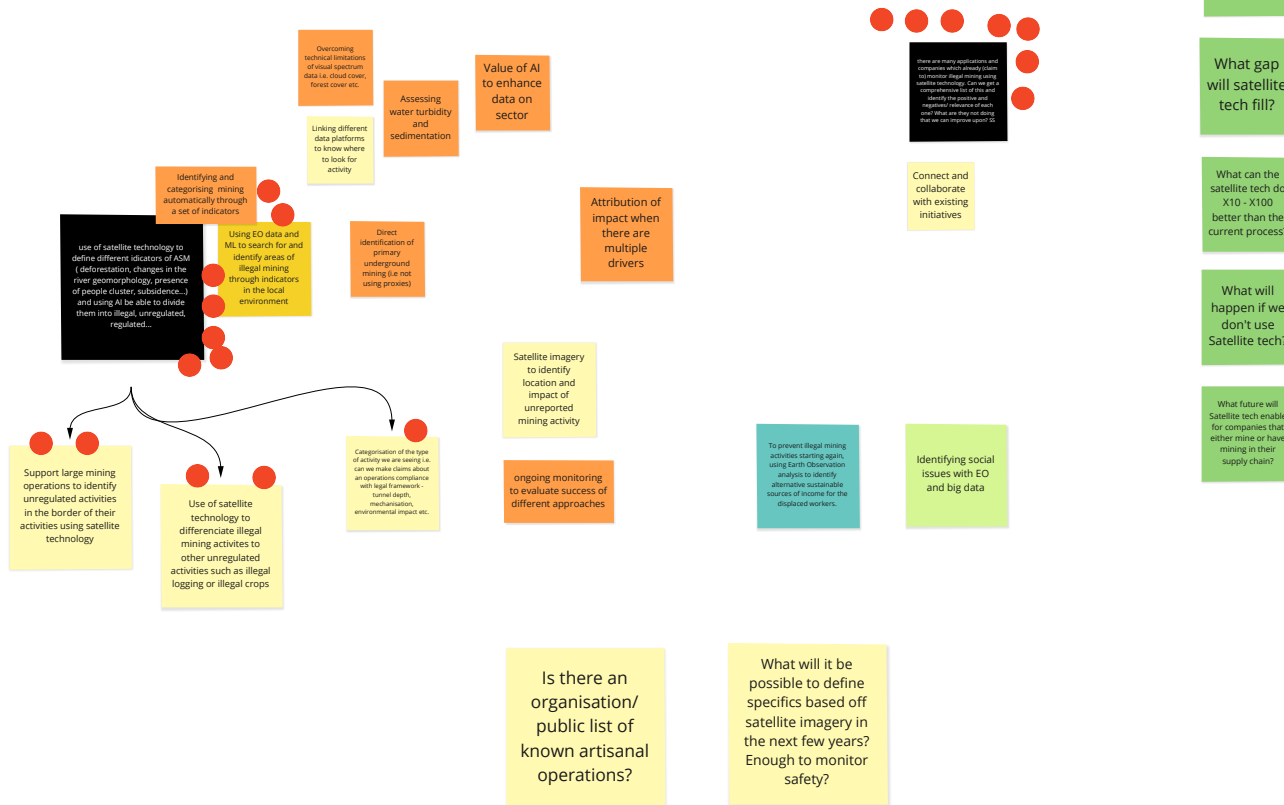


Illegal, Unreported, Artisinal Joel, Emma

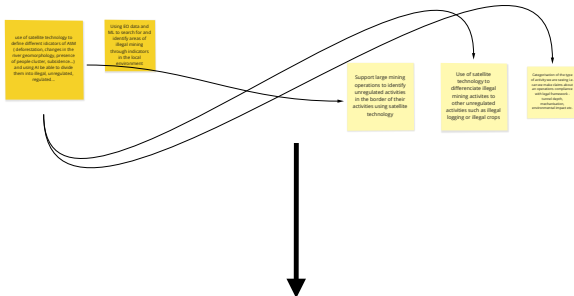
GROUP 2 - IDEAS BOARD - 30 minutes

INSTRUCTIONS:

1. INTRODUCTION (5MINS)
2. INDIVIDUAL BRAINSTORM (5MINS)
3. DISCUSSION & CLUSTERING (15 MINS)
4. VOTING (5MINS)



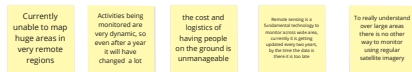
TOP IDEA SUMMAR:Y



IDEA DEVELOPMENT BOARD 2 - 30 minutes

WHAT CHALLENGE ARE YOU SOLVING?

WHAT IS HAPPENING RIGHT NOW? WHY IS THIS A PROBLEM?



WHAT SOLUTION ARE YOU PROPOSING?

HOW MIGHT TECHNOLOGY BE USED? WHO MIGHT THE USER BE?



HOW COULD THIS BE TAKEN FORWARD?

HOW COULD THIS BE FUNDED? WHAT ARE THE NEXT STEPS?

